Making Foils Using Foil T_EX

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Revised last Aug. 21, 1992 Formatted on January 19, 1995 FoilT_EX is a $I_{4}T_{E}X$ -like system for typesetting foils. Its features include simplicity of use, compatibility with $I_{4}T_{E}X$, large sans serif font as default, extra macros to start foils with bold headings and special mechanisms to control the footer and header. There are also facilities incorporated into FoilT_EX, when used with compatible drivers, for one-pass multi-color printing. This document is the user guide for FoilT_EX and describes its basic features and components.

There are restrictions on the use of $FoiT_EX$. Please refer to Section 7 for more information.

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The system FoilT_EX for making foils (slides, transparencies, etc.) with T_EX essentially consists of a format file (analogous to lplain.fmt for IAT_EX or splain.fmt for SLIT_EX) and some style files. It is much simpler to use than SLIT_EX, and should be very easy for typical IAT_EX users to master. This document tells you the special features it has, the extra macros that have been added and some instructions on how to install it on your system. Other than some differences with font availability, it should work under any implementation of IAT_EX. It is assumed that you are already familiar with IAT_EX. If not, you should get the book IAT_EX: A Document Preparation System by Leslie Lamport, published by Addison-Wesley and get familiar.

The information in this document expands and updates the more general description about FoilT_EX found in the article, "FoilT_EX, A LAT_{E} X-like System for Typesetting Foils" which appeared in the proceedings of the 1992 Annual meeting of the T_EX User's Group (in TUGBoat).

1 The FoilT_EX Package

The FoilT_EX package consists of the files listed in Table 1 on top of the basic implementation of $IAT_{F}X$.

fltfonts.tex	README.flt	psfonts.sty
fltplain.tex	foildoc.tex	avantgarde.sty
	<pre>sampfoil.tex</pre>	bookman.sty
foils.sty	foilfont.tex	chancery.sty
foil17.sty		helvetica.sty
foil20.sty	colordvi.[tex,sty]	ncs.sty
foil25.sty	blackdvi.[tex,sty]	palatino.sty
foil30.sty		times.sty
	amssymbl.sty	
foiltex	FOILTEX EXEC	foiltex.bat
foiltex.man	FOILTEX HELPCMS	

Table 1: The files in the FoilT_EX package

The first two files in column one of Table 1 are the heart of FoilT_EX. The first defines the basic set of macros that are used (and includes a request to input $latex.tex^1$) and the second defines all the fonts used by FoilT_EX. Font selection is done via the standard (old) LAT_EX scheme, not the new font selection scheme (NFSS) of Frank Mittelbach and Rainer Schöpf (see Section 3.14). The initex program compiles the first two files, fltplain.tex and fltfonts.tex, to produce the format file fltplain.fmt. (See section 6.)

The next group of files in the first column are the style files that are used with the FoilT_EX format. The first, foils.sty, is the basic style file used for all foils. The other .sty files are used to change default font sizes. See Sections 2 and 4 for more information about these files. There are

 $^{^{1}\}mathrm{Throughout}$ we will be using the UNIX file naming convention unless specifically referring to the other operating systems.

no .doc files because the .sty files are relatively well documented and most macros are just slight modifications of standard IAT_{FX} macros.

The first group of files in column two of Table 1 are documentation and related files. The first file, README.flt, gives general instructions about installation of FoilT_EX. All of that information is repeated and enhanced in Section 6 but it is provided again for easy reference. The rest of the files in this group are the source for the document you are reading together with a fairly detailed sample foils document. If you don't like reading documentation (like this) you can probably do pretty well with FoilT_EX simply by browsing through the sample file and looking at its output. To see its output (after installation), simply type

foiltex sampfoil

This creates the .dvi and .aux files. You will need to rerun this step to get the cross-referencing right. You can then preview or print this as you would any other .dvi file. The file foilfont.tex is a FoilTEX file which loads and prints a sample of every font that FoilTEX might use, including all the load-on-demand fonts as well as the preloaded fonts. FoilTEX can use a number of fonts at sizes that are not in standard distributions of T_EX/IAT_EX so this file can be used to test your system's font availability. Because it loads well over 100 fonts, it may not run successfully under small installations of T_EX and it may need to be done in small pieces. If you find that you are missing some fonts, you should consult your local T_EX support or T_EX pert to acquire them or have them generated for your output devices with METAFONT.

When FoilTEX was conceived, a suggestion was made to add one-pass color printing capability. This is more related to drivers, but we developed a device independent (but driver dependent) scheme for doing this. The necessary files are included in this package and are listed as the second group of files in the second column of Table 1. The files colordvi.[tex,sty] and blackdvi.[tex,sty] contain device-independent macros for using color in FoilTEX (or any other TEX). The .tex and .sty files are identical and are duplicates of those provided in the latest release of Tomas Rokicki's dvi2pdf with dvips driver. More on this feature and on printer driver requirements ca found in Section 5.

The large group of files in column three of Table 1 are modifications of $\text{LAT}_{E}X$ styles for substituting POSTSCRIPT fonts for the standard Computer Modern fonts. More on this can be found in Section 3.10.

The lone file amssymbl.sty in the middle column is a style file that loads font and macro information for the A_{MS} -T_EX fonts msam, msbm and eufm. More on this can be found in Section 3.9.

Finally the last two rows of Table 1 are system dependent files for running FoilT_EX. These include scripts, execs or batch files for invoking T_EX with the fltplain.fmt format as well as some simple on-line help information. We have included these files for UNIX, VM/CMS and DOS systems only because that was all we could test.

2 Getting Started: The \documentstyle Command

To create a FoilT_EX document, you edit a file very much like a IAT_EX file. Instead of the standard IAT_FX options specified in the \documentstyle command, you should use

```
\documentstyle[opts]{foils}
```

Here, the *opts* list can include any standard macro packages that you normally use (and that don't corrupt any macros defined by foils.sty).

By default, foils.sty loads foil20.sty and sets up the normal size fonts at 20pt. Analogous to IAT_EX 's 11pt and 12pt style options, FoilTEX has 25pt, 30pt and 17pt options. For example, to make normal size at 25pt the command

```
\documentstyle[25pt, opts] {foils}
```

will do the trick. Contrary to LAT_EX , the default 20pt is an acceptable option, though it is redundant.

Once you have created your FoilT_{EX} file, to run FoilT_{EX} on it, simply type at the command line or system prompt

foiltex filename

or

virtex &fltplain filename

where virtex is the name of your compiled TEX program. Both of these commands create a .dvi file which can be printed or previewed in your usual way.

3 The Basic Features

This version of FoilT_EX has a number of new (and hopefully useful) built-in features. The first is that the basic fonts are in large size, approximately 20pt, (so you do not need to do size changing to get large type). The default font is also sans serif as this (in the opinion of many) looks better on foils than serif fonts like roman. We have implemented IAT_EX 's font and font size changing commands relative to this default. More information about fonts and size changing can be found in Section 4.

In spite of the fact that the basic font is sans serif, the numerals and other symbols from the roman font when used in math mode are still in the roman font. Thus mathematics will look exactly the same as in LAT_{FX} (only larger) but numerals in text will appear in sans serif.

In addition, almost all $I\!AT_E\!X$ macros are available including automatic referencing and citation, footnotes, and itemize (which will probably be very popular for foils). The user is not expected to have to do anything to control font types or size changing, except as might be expected in a typical $I\!AT_E\!X$ document.

The next subsections describe a number of additional macros and features that have been defined to make foilmaking easier. In the appendix is a small sample foil document in FoilT_EX source and final output form to demonstrate the simplicity and the beauty (we hope you agree) of the output. In the final few subsections of this section we mention a few of the differences between FoilT_EX and $IAT_{E}X/SLiT_{E}X$ and some plans for the future.

3.1 The \maketitle Command

The use of FoilT_EX's maketitle command is the same as for IAT_EX when using the titlepage.sty style option. That is, it reads the contents of $title{}$, $author{}$, etc., and produces a titlepage,

actually a title foil. The title itself appears centered and down a small space from the top, in a **\Large** bold sans serif font. The author's name with address and date appear under the title, centered and in the **\normalsize** font. If desired, this can be followed by a (necessarily short) abstract with the word "Abstract" appearing in bold and centered above the text of the abstract. See the appendix for a sample. The footer of the title page will contain some special text (see Section 3.3 for more details).

3.2 The New \foilhead Macro

The first new macro is called \foilhead. Its use is described by

\foilhead[length] {text}

This macro starts a new page and puts *text* in \large bold type at the top center of the new page. After the header, a vertical space of approximately 1.0 inch is added providing an automatic cushion between the header and the body of the foil. You can adjust this space either up or down by putting in the optional argument a T_EX *length*. For example, if you want the body of your foil to sit closer to the header, you could use the command

\foilhead[-.5in]{This is the Header}

This macro should be used to start any new foil, especially if a new heading is needed. If you try to put too much text on a single foil, $FoilT_EX$ will do its own page break. This could cause some odd vertical spacing since there is a fair amount of stretchability in vertical glue, particularly in list environments. This can easily be fixed simply by forcing a page break with an empty \foilhead{} command.

3.3 The New \MyLogo And \Restriction Macros

Another new pair of macros, MyLogo and Restriction, each of which takes a single argument, are used to control the contents of part of the footline. By design, the footline consists of the contents of MyLogo followed by the contents of Restriction all left justified, with the page number right justified². On the main foils, the default font size is tiny. The contents of these macros can be an empty box as well. By default, Restriction is empty and MyLogo is the phrase "- Typeset by FoilTFX -".

The declarations for these macros would normally be placed in the preamble to the document, i.e., before the $\begin{document} command$. However, these macros can be declared or redeclared at any place in the document. They (and all the other commands that control the footer and header) are sensitive to FoilTEX's output routine, which is essentially unchanged from $IAT_EX's$. Consequently, care must be taken in their placement to be sure they act on the correct pages. In the preamble or immediately after the foilhead command are best. In addition, there are macro switches that can be used to easily turn on or off the logo, without having to do any redeclarations. See Section 3.3.1 for more information.

\MyLogo is really intended for something idiosyncratic to the speaker or his organization. For example, it is easy to use a package like psfig to include some graphic as the logo on every page:

 $^{^{2}}$ For the title foil, there is no page number; **MyLogo** and **Restriction** are centered and appear in **\footnotesize** font.

```
\MyLogo{\psfig{figure=arclogo.eps,height=1in}}
```

puts a one inch tall version of the IBM Almaden Research Center logo in the lower left corner of all the author's foils. **\Restriction** was included in case you want to have each foil identified for a particular audience. For example, at IBM, we have the option of displaying the IBM logo and words like "Confidential" or "Internal Use Only". The defaults are set in foils.sty.

3.3.1 Toggling The Logo

Users of an early IBM version of FoilT_EX requested an easier mechanism (than undefining/redefining MyLogo) for inhibiting a logo from appearing on selected foils or all foils. We implemented this feature with two switches. These macros are LogoOn and LogoOff and they do exactly what their names imply. If LogoOff appears before the footer is processed by the output routine no logo will appear (as if $MyLogo{}$ were declared). This stays in effect until LogoOn is encountered, at which point the contents of MyLogo are restored.

So, for example, if you do not want the logo to appear at all, you can put the \LogoOff command before the \begin{document} command. If you want the logo only on the title page, then you can put this command after the first occurrence of \foilhead. You can then turn the logo back on by putting the \LogoOn command in a convenient place.

3.4 The Other Three Corners Of The Page.

Since the macros **\Restriction** and **\MyLogo** control the bottom left corner of the page, there are other macros for putting text in the other three corners. These are, not surprisingly,

```
\rightfooter{text}
\leftheader{text}
\rightheader{text}
```

They each take one argument, the text you want to place in the associated corner of the page. These can also be redeclared within the document with the appropriate attention paid to the output routine. See Section 3.3.

By default the headers are empty and the lower right footer is just the page number:

```
\rightheader{}
\leftheader{}
\rightfooter{\quad{\sf\thepage}}
```

except on the title page where they are all suppressed. You can easily suppress page numbering by declaring \rightfooter{}. Unless controlled by a font size changing command, text in these regions appear in a \tiny font. These defaults are set in foils.sty

We did not add macros for centering text in the header or footer because we felt this simply add unnecessary clutter to the foils.

3.5 New Theorem And Proof Environments.

There are a number of (both starred and unstarred) \newtheorem environments built in. These are for Theorem, Lemma, Corollary, Proposition and Definition. Note the uppercased first

letter (to avoid possible collisions with user-defined environments of this type). Each must begin and end with \begin{} and \end{} commands as usual. Their text begins with a bold sans serif label like **Theorem** and the content of each is typeset in *slanted sans serif*. The unstarred forms are sequentially numbered and support automatic referencing. The starred forms suppress the numbering and referencing.

All these environments also support an optional argument that can be used for the inventor, common name of the theorem, etc.. Thus

\begin{Theorem*}[Gauss] Quadratic reciprocity is true! \end{Theorem*}

will produce (in large type)

Theorem. [Gauss] Quadratic reciprocity is true!

The unstarred form will be numbered.

To implement this, we added code to IAT_EX 's **\newtheorem** macro which defines *both* the starred and unstarred forms of these environments at the same time. In this way, users could easily add their own versions of similar environments. For example,

\newtheorem{Axiom}{Axiom}

would define two environments Axiom and Axiom* that behaved just like Theorem and Theorem*. In all other respects, e.g., numbering convention, \newtheorem behaves just as in LAT_FX.

Finally, there is a **Proof** environment which opens with the word **Proof** and ends with a \Box . The contents are printed in the normal font.

3.6 Mathematics In Bold Typeface.

FoilT_EX uses a modified form of IAT_EX 's font definitions for bold typefaced mathematics. In particular, a \bf command in math mode will switch to a bold sans serif font (probably not desirable in mathematics since the rest of mathematics is in serifed fonts). In FoilT_EX, IAT_EX 's \boldmath command has been modified also. Here, characters from the roman font are emboldened by switching to the bold roman font (cmbx family), not the bold math symbol font as in IAT_EX .

To make using bold mathematics easier some new macros have been defined. The first is

\bm{formula}

This takes it argument (within mathematics mode) and replaces it with it emboldened version. Unfortunately, it acts a little funny on characters like summation signs and in super- or subscripts partly because it reverts to T_EX 's text style (style *T*) first (by enclosing the subformula in an $\mbox{\$}$). Consequently, this command should be used primarily on individual characters or small parts of formulas. (A more natural syntax for this command ought to be {\bm formula} but the author could not find a way to implement the same effects in this way.)

The second method for getting bold mathematics is a pair of environments

\begin{boldequation}
formula
\end{boldequation}

```
\begin{boldequation*}
formula
\end{boldequation*}
```

They both set *formula* in bold (except for super- and subscripts). The unstarred form has automatic referencing and is numbered; the starred form inhibits the numbering and referencing.

The limitation on the super- and subscripts not appearing in bold face is strictly to limit the number of fonts loaded by FoilT_EX . In the definition of $\operatorname{boldmath}$, the $\operatorname{scriptfont}$ and $\operatorname{scriptscriptfont}$ styles are not redefined for any of the math font families. It was felt this bold math feature would have limited use and so it is not fully supported. If there is sufficient demand, it could easily be extended.

3.7 List Environments

The vertical spacing of items in list environments is controlled by exactly the same mechanisms as in IAT_EX . We have set the defaults, however, so that at the highest level there is a fair amount of vertical space, but at lower levels this shrinks to nothing. This seemed to produce the best and most pleasing results, at least to the author's personal taste.

3.8 This Is Not IAT_{FX}

At the heart of FoilT_EX is a format file. Consequently, there is usually a system dependent exec (or script or batch program) which calls the main T_EX program with the necessary FoilT_EX format file, fltplain.fmt. Testing showed that users (especially hard-core IAT_EX users) tended to run IAT_EX instead out of habit. As a result a special feature was implemented in which, if IAT_EX is called on a FoilT_EX file, the user is prompted with a warning and given a choice of continuing with some unpredictable consequences or aborting.

3.9 AMS Fonts

Included with FoilT_EX is the style file amssymbl.sty which can be used with either FoilT_EX or IAT_EX (with the *old* font selection scheme). This style loads the $\mathcal{A}_{\mathcal{M}}S$ -T_EX symbol fonts from the msam, msbm and eufm fonts at all the necessary magnifications (for the appropriate format). It *adds* to the existing font data for these formats in such a way that the standard size changing mechanisms work correctly on these symbol fonts.

To use this file, you must have both amssym.tex and amssym.def from the AMSFonts package, version 2.0 or greater (as well as the actual fonts and .tfm files).

There are three things to note. First, this file generally needs to be the last style option listed in the \documentstyle command which affects font selection. Second, this file is *not* compatible with the new font selection scheme in IAT_EX^3 . Finally, this file will load (in FoilTEX) some of these fonts at the equivalent of \magstep6, 7 and 8. Most installations of TEX will not have these fonts at these sizes. Consequently, you may have to run METAFONT (or have your system administrator do it) to be able to print/preview some FoilTEX files using this style option. Alternately, you could

³It is the author's (untested) understanding that the file <code>amsfonts.sty</code>, a part of $\mathcal{A}_{\mathcal{M}}S$ -LATEX, will work in LATEX-NFSS.

modify this file and downsize the very large fonts to available sizes with the predictable effects. There are comments in the file itself which explain how to do this.

3.10 POSTSCRIPT Fonts

As mentioned in Section 1, we have included with $\operatorname{FoilTEX}$ a family of style files which substitute POSTSCRIPT fonts for many of the Computer Modern fonts in text (but not in mathematics). These files are revised versions of files already in circulation for use in IATEX (again with the old font selection scheme). We have *added* to these files extra code to make them compatible with FoilTEX as well as IATEX . Their behavior in IATEX should be just as before.

As an example, if you would like to replace the sans serif font of FoilT_EX, cmss, with Helvetica simply add helvetica to your document style options list:

\documentstyle[helvetica]{foils}

This also has other effects like replacing cmr with Times-Roman and cmtt with Courier so that most text fonts will be in some POSTSCRIPT font.

It should be remembered that these versions of these files assume that your IAT_EX uses the old font selection scheme. They are probably not compatible with the new scheme.

3.11 Raggedright

Some users feel that \raggedright is preferable for foils. It was decided not to make this the default (as this is not the author's opinion), but to leave this to the user's discretion. To get this effect, simply put \raggedright in the preamble to your document.

3.12 Differences With $\square T_{FX}$

One simple difference is that the IAT_EX command \em switches from any unslanted font to *slanted* sans serif and from any slanted font to unslanted sans serif, not to *text italics* and roman, respectively.

Unlike T_EX/IAT_EX , numerals in FoilTEX look different when they are in ordinary text from when they are in math-mode. This means that 12345 in text will print as 12345 and \$12345\$ prints as 12345.

Hyphenation has been eliminated from FoilT_EX. It was felt that this improves readability. Because of this, FoilT_EX might have problems fitting things nicely on a line. Overfull and underfull \hboxes might occur more often than in IAT_EX but the tolerances are set to reduce their frequency. Since the fonts are so large, FoilT_EX can be more tolerant of white space without being unaesthetic. If they do occur with no obvious fix, a discretionary hyphen strategically placed or a localized \raggedright or an \hfil\break to force a line break can be used to resolve the problem.

The following features of $\square T_E X$ have been disabled in FoilT_EX because they seemed unnecessary: lists of figures, indexing, glossary. They can easily be added if there is sufficient demand. Some features of $\square T_E X$, like table of contents, are *not* disabled in FoilT_EX, but they will probably not get much (or any) use.

3.13 Differences With $SLiT_{FX}$

There are many differences between $SLIT_EX$ and $FoilT_EX$. The most glaring feature not supported in $FoilT_EX$ is invisible fonts for overlays. Also, as indicated in Table 2, \rm and \sf do what you expect, that is switch to roman and sans serif, respectively. In SLT_EX , they both yield the sans serif font (so true roman fonts are disabled in SLT_EX).

3.14 Future Versions

A possible new feature might be an automatically-generated "Summary of the Talk", akin to a table of contents, where the user could tag some of the \foilhead macros and have them collected in a special foil following the title foil.

There are plans for two major additions/revisions to $\text{FoilT}_{\text{E}}X$. These are support for invisible fonts for use with overlays and a conversion to the new font selection scheme. There is no time-table for these upgrades, as they will depend in large part on user demand.

4 Fonts and Their Sizes

As noted earlier, the default font at \normalsize is a Sans serif font at size 20pt, unless one of the [17pt], [25pt], or [30pt] options have been declared in the \documentstyle command. Table 2 shows the control sequences for other accessible text fonts and the name of the font in a sample of its type. These control sequences give the font at the current size. Font size changing commands for each of the normal point size options are described by Table 3. Note that \bf and \sl yield sans serif fonts, not the usual variations on roman.

command	font names
∖sf	Sans Serif
\it	Text Italic
\sl	Slanted Sans Serif
\bf	Bold Sans Serif
\tt	Typewriter
\rm	Roman
\sc	Small Caps

Table 2: Available fonts and their names.

Mathematics is also automatically displayed at normal size unless magnified by a size changing declaration. Table 4 describes the font point sizes for T_EX 's mathematics styles at each of the normal point size options. FoilT_EX loads or knows about enough fonts, particularly symbol fonts, that there should never be a discrepancy between the size of text and mathematics at any of the different sizes (unlike IAT_EX where some fonts at xxvpt are actually only 20pt fonts).

Since many of FoilT_EX's fonts are not in the standard distribution, and so not available on most systems, the installer will probably have to run METAFONT to generate the necessary files. The file foilfont.tex requires a sample of every preloaded or load-on-demand font and so can be used to test an installation's font availability. (Some drivers, like Tomas Rokicki's dvi2pdf with dvips program generate all the missing fonts just by trying to process this file.)

The $\square T_E X$ circle and line fonts have been preloaded at magstep4 so that small $\square T_E X$ pictures should scale naturally to a foil.

size/doc-opt	20 pt (default)	$17 \mathrm{pt}$	$25 \mathrm{pt}$	$30 \mathrm{pt}$
\tiny	12pt	12pt	12pt	14pt
\scriptsize	12pt	12pt	14pt	17pt
\footnotesize	14pt	12pt	17pt	20pt
\small	$17 \mathrm{pt}$	14pt	20pt	25pt
\normalsize	20pt	17pt	25pt	30pt
\large	$25 \mathrm{pt}$	20pt	30pt	36pt
\Large	$30 \mathrm{pt}$	$25 \mathrm{pt}$	36pt	43pt
\LARGE	36 pt	$30 \mathrm{pt}$	43pt	43pt
\huge	43pt	36pt	43pt	43pt
\Huge	43pt	43pt	43pt	43pt

Table 3: Type sizes for FoilT_FX size-changing commands for the different document style options.

Table 4: Mathematics type styles and their point sizes at \normalsize for the different document style options.

style/doc-opt	20 pt (default)	$17 \mathrm{pt}$	$25 \mathrm{pt}$	$30 \mathrm{pt}$
D, D', T, T'	20pt	17pt	25 pt	$30 \mathrm{pt}$
S,S'	14 pt	12pt	17pt	20pt
SS,SS'	12pt	12pt	14pt	17pt

$\mathbf{5}$ Making Color Foils

This feature is still in the development stage and is *very* device-driver dependent. This last problem is regrettable because it severely limits portability, but this cannot be helped at the moment because T_EX was not designed with color in mind. This scheme was originally developed by the author in consultation with Tomas Rokicki (of Stanford University, at the time of this writing). It was implemented in some versions of Rokicki's dvi2pdf with dvips program and tested extensively within I Rokicki himself later added a number of additional enhancements, both to dvi2pdf with dvipX and to the code. We have incorporated into FoilT_FX itself code which takes special advantage of this color scheme. We gratefully acknowledge Rokicki's generosity in letting us include in FoilTFX his versions of the macro files. See Section 6.5 for additional comments.

The color scheme itself was developed to be device independent (i.e., not just for POSTSCRIPT output devices). At the macro level, the scheme of course uses TFX's \special command, but does not use any syntax that is dependent on the physical device or output data stream. In this way, it is hoped that more drivers can take advantage of the same set of macros for color printing or display. The only drivers we are aware of that fully support the macros we describe here are Tomas Rokicki's dvi2pdf with dvips program (version 5.48 EX viewer) make TeXT. In the next few sections we will discuss this implementation of color.

One other comment: these color macros are not necessarily limited to FoilT_FX but can run under any other T_FX. However there are subtleties about how footers, headers, and other special

regions of the text will handle the color changes. For very successful use, some stylizing macros need to be modified with implied color. We have not tested this explicitly but foresee no special difficulties (provided the driver operates compatibly). The relevant macros in FoilT_EX already have these features built in. For example, the footer and header macros wrap everything in Black so colors in the text that cross a page boundary will not affect these regions. See Section 5.6 for more information.

5.1 The Style File colordvi.sty And Output Drivers

As we see it, the "best" way to use color in FoilT_EX (or other T_EX) files is with the colordvi.sty file. These macros can be included in FoilT_EX, for example, by simply adding colordvi to the \clicklinet documentstyle command:

```
\documentstyle[colordvi]{foils}
```

(In T_EXs that don't have document styles, the appropriate \input command will work as well since there is a .tex version of this file.) This file defines all the color macros using T_EX's \special command. The internal syntax has forms like

```
\special{color push Red}
Nested Red text.
\special{color pop}
\special{color Blue}
Default or global color now Blue.
```

depending on whether this is a nested color or global color change (see Section 5.3). Consequently, a compatible driver must be able to recognize the **\special** keyword **color** and process something to the output file that signals the color change, tracking the nesting level, etc. It is also important that a driver be able to track the color state across page boundaries or any other boundary where the output state can change. A driver should ideally also produce output where each page has self-contained color state information, so that pages can be printed in different orders, or by selected pages.

An additional macro in colordvi.sty can be used to set the background color. For this macro, a driver needs to recognize the \special keyword background and must be able to set the specified background color on the *current* page and remember that color until changed explicitly.

Furthermore, the actual color parameters need to be set in some device dependent way, say with a special prologue file that defines the color **Red** in terms the output device can understand, and in such a way that the parameters are tuned to the particular device. (Each output mechanism uses different color renditions which makes it very difficult to set a universal standard.)

For Rokicki's dvi2pdf with dvips, we have done all of the above. There is a color prolog file which dv includes in its header list whenever it encounters the keywords color or background. The particular one we wrote has the color parameters tuned to the Tektronix PHASER printer. We added code to dvi2pdf with dvips to track the color history and states during the prescan. In this way, it can initialize color state on each page of the output file during the final scan. (As mentioned before our original code for dvi2pdf with dvips and our original set of macros where greatly improved by Tomas Rokicki. We grateful for his help and for including these features in his driver, version 5.48 and later.) Detailed information about use of color in dvi2pdf with dvips can be found in the user manual for program. In the next few sections, we will describe the simplest aspects of the use of color, paying particular attention to its use in FoilT_FX.

Finally, we remark that we have used the names color and black suffixed by dvi so as not to conflict with Leslie Lamport's color.sty which has become somewhat wide-spread. We chose the suffix dvi because it reflects the device independent nature of the macros.

5.2 Printing In Black/White, With Or Without blackdvi.sty

A FoilTEX (or other TEX) document written with color macros can be printed in black and white in two ways. If the device is a black and white version of a color device (e.g., display or POSTSCRIPT printer) then it should print in corresponding grey-levels. This is useful since in this way one can get a rough idea of where the colors are changing without using expensive color printing devices. The second option is to replace the call to input colordvi with blackdvi. This "black" style file turns all the color macros into no-ops, and so will produce normal black/white printing without the user having to ferret out the color commands. Also, most device drivers will simply ignore the color commands and so print in normal black and white.

5.3 The Color Macros: User's Viewpoint

There are two kinds of color macros, ones for local color changes to, say, a few words or even one character and one for global color changes. All the color names use a mixed case scheme. There are 68 predefined colors, with names taken primarily from the Crayola 64 crayon box, and one pair of macros for the user to set his own color pattern. More on this extra feature later. There is one other special macro which we will describe later in Section 5.6. Users can browse the file colordvi.sty for a list of the predefined color names.

A local color command is in the form

 $ColorName{$ this will print in color $}$

As this example shows, this type of command takes one argument which is the text that is to print in the selected color. This can be used for nested color changes since it should restore the original color state when it completes. For example, suppose a user was writing in green and wanted to switch temporarily to red, then blue, back to red and restore green. Here is one way to do this:

This text is green but here we are \Red{switching to red, \Blue{nesting blue} recovering the red} and back to original green.

In principle the nesting level is unlimited, but it is not advisable to nest too deep lest one loose track of the default color or exceed the driver's capacity.

The global color command has the form

\text ColorName

This macro takes no arguments and immediately changes the default color from that point on to the specified color. This of course can be overridden globally by another such command or locally by local color commands. For example, expanding on the example above, we might have

```
\textGreen
This text is green but here we are
\Red{switching to red,
\Blue{nesting blue,} recovering the
red} and back to original green.
\textCyan
The text from here on will be cyan
unless \Yellow{locally changed
to yellow}. Now we are back to cyan.
```

The color commands will even work in math mode and across math mode boundaries. This means that a color state going into math mode will force the mathematics to be set in that color as well. More importantly however, in alignment environments like tabular and eqnarray, local color commands *cannot* extend beyond the alignment characters.

Because local color commands respect only some environment and delimiter changes besides their own, care must be taken in setting their scope. It is best not to have then stretch too far.

5.4 User Definable Colors

There are two ways for the user to specify colors not pre-defined. For local changes, there is the command **\Color** which takes two arguments. The first argument is a quadruple of numbers between zero and one and specifies the intensity of cyan, magenta, yellow and black (CMYK) in that order. The second argument is the text that should appear in the given color. For example, if a user wants the words "this color is pretty" to appear in a color which is 50% cyan, 85% magenta, 40% yellow and 20% black, they would use the command

\Color{.5 .85 .4 .2}{this color is pretty}

For global color changes, there is a command **\textColor** which takes one argument, the CMYK quadruple of relative color intensities. For example, to make the default color to be as above, then the command

\textColor{.5 .85 .4 .2}
The text from now on will be this pretty color.

will suffice.

If the intended output device does not treat color in CMYK terms, then the device *driver* should convert these values to the device dependent parameters, e.g., RGB.

5.5 Setting The Background Color

There is an additional macro for setting the background color. It takes a single argument, which can either be one of the predefined color names or a quadruple of CMYK values. For example,

\background{SkyBlue}

or

\background{.1 .2 .3. .1}

These should appear somewhere on the page (preferably near the beginning) where the background color is to change. The background should stay this color until explicitly changed by another such command. It should be remembered that the placement of this is sensitive to the output routine.

5.6 Protecting Regions From Spurious Colors

Because color is defined via T_EX 's **\special** command, it cannot be sensitive to the output routine or certain regions of the page like the header and footer. Consequently, these regions need to be protected from spurious color changes (particularly when local colors spread across page breaks). This is true in FoilT_EX as well as in any other version of T_EX .

The default color should always be black (of course) and this is what happens in FoilTEX and what dvi2pdf with dvips initializes. The header and the Koter inefaultEd to always also be black, even if the text global color changes. Consequently, the contents of MyLogo, \Restriction, \rightfooter (the page number by default), \leftheader and \rightheader will all appear in black.

Overriding the color selection for any of these regions of the text in $FoiT_EX$ can be done by using *local* color commands in their declarations. For example, a very sensitive talk requiring the words "Need-To-Know" in red would use the declaration

\Restriction{\Red{Need-To-Know}}

In other T_EX 's, user's need to be aware of the possibility of certain regions getting unwanted or unpredicted colors. Headers and footers are most worrisome so style designers who want to use color should keep this in mind.

One particular region of text that gets spurious color effects is labels in list environments. Because of the way list items are defined in standard IAT_{FX} , the following situation can occur.

```
\begin{itemize}
\item This is the default color (black).
\item \Red{This is Red because we nested a red command.}
\end{itemize}
```

In this example, one would expect that the labels (normally bullets) for these items would both be black. Unfortunately that is not the case. The label of the second item will in fact be red!

To give the user a simple mechanism to solve this problem (and other unforeseen effects of this type) one other special macro is automatically defined. This macro is called \globalColor. It is actually a *local* color macro and so takes a single argument. But the color effect it produces is always the same as that set by the *last* \textColor or \textColorName type command. In effect, when a \textColorName command is called, \globalColor gets a new definition equivalent to the local \ColorName macro. For example, when the default is black, \globalColor=\Black and when \textGreen appears, \globalColor=\Green. This special macro can then be used to protect sensitive regions of the text.

To give an example, in IAT_EX files, one might make sure that the header and footers have globalColor wrapping their contents. In this way, they will inherit the current active default/global (unnested) color state. In FoilT_EX we chose not to do this effect but to wrap headers and footers in black since it was presumed that in these regions on foils, they should retain a constant color always.

Furthermore, to correct the list environment problem described above, the \citem command in FoilT_EX is redefined from its IAT_EX version by wrapping the item label by the \citem command macro. In this way, at least in FoilT_EX, item labels will appear as one should expect.

6 Installing FoilT_EX

Because installations of T_EX/IAT_EX differ so much from system to system and even within systems (e.g., there a numerous T_EX packages available for DOS systems), these installation instructions are mostly just an outline of the general procedure. It is hoped that your local T_EX perts or your own T_EX installation instructions will be sufficient to fill in any gaps not handled by these instructions.

In the following subsections we outline the installation procedure for VM/CMS, UNIX and DOS. In every case, there are some basic assumptions made about your installation of T_EX/I_eT_EX . These are:

- 1. You must have T_EX/IaT_EX installed, including a version of initex and a copy of latex.tex.
- 2. You should be running a version of LaTeX after Nov. 89. The primary concern here is that you have access to the fonts lcircle10 and lcirclew10, as opposed to circle10 and circlew10. If not, then you should either get the .tfm files for these or edit the relevant lines of fltfonts.tex by changing lcircle to circle in both places. These files should be where all your .tfm files reside (usually in the path covered by your TEXFONTS environment variable, or its analogue).
- 3. It is also assumed that if you do not have all the fonts needed (generally this will be the CM fonts and if, desired, AMSFonts at magnifications equivalent to $\mbox{magstep6}$, 7 and 8) then you will have access to T_EXperts with METAFONT who can generate them for your device. Since devices and font naming conventions differ so much, it was felt that we could not include the actual binaries for the fonts in the basic package.

In general, the installation of $\mathsf{FoilT}_{\mathrm{E}}X$ then becomes

- generating a fltplain.fmt format file by running initex (and installing this in the appropriate location for the system);
- installing the various style, macro, script and on-line help files in the appropriate location for the system (see Section 6.5 for a note of special concern).
- testing font availability by running T_EX with this format against foilfont.tex and trying to print this;
- generating all the missing fonts;

6.1 Installing FoilT_EX On VM/CMS

On this system, you need only do the following. Install the following files on your T_EX disk (or your A-disk, or any other disk on which you have write access and would like FoilTeX to reside):

FLTPLAIN TEX FLTFONTS TEX FOILS STY FOIL17 STY FOIL20 STY FOIL25 STY FOIL30 STY FOILTEX EXEC FOILTEX HELPCMS FOILDOC TEX SAMPFOIL TEX

You should also install COLORDVI STY and BLACKDVI STY and their twins COLORDVI TEX and BLACKDVI TEX if you have access to color output devices and compatible drivers. You can also install FOILFONT TEX and all the miscellaneous files (appropriate to your system) listed in Table 1 if you wish access to these utilities (but see Section 6.5 before installing any of these files).

The next step is to run INITEX to generate the format file you will need. You do this by

- 1. making sure you have INITEX on an accessed disk (this is usually an exec and a module),
- 2. making sure you have LATEX TEX on a read-accessed disk, and
- 3. typing at the CMS prompt

INITEX FLTPLAIN

This should create a file called FLTPLAIN FMT. You should copy this file to the same location as your other format files.

You are now setup to run FoilT_FX. You can test it on SAMPFOIL TEX by typing

FOILTEX SAMPFOIL

This should generate a DVI file (and AUX file) just like $\mathbb{IAT}_{E}X$ and you can output this to your favorite printer in the same way you would any DVI file from $T_{E}X/\mathbb{IAT}_{F}X$.

You can test your font availability by typing

FOILTEX FOILFONT

and previewing (if available) and printing on your favorite devices.

See Section 6.4 if you have any problems with the installation.

6.2 Installing FoilT_FX On UNIX

We are assuming here a few more things about your installation of T_EX . First, that you have an environment variable TEX defined which is the path to your basic T_EX system and that virtex is the executable binary for T_EX (if not, then the shell script foiltex will have to be modified). Next, we assume the following associations which may be environment variables:

- TEXINPUTS a directory or path where your macros, style files, etc. are located. This is usually either **\$TEX/macros** or **\$TEX/inputs**.
- MANUAL a directory to put a .man file (foiltex.man is a flat ascii file, i.e., *not* in nroff/troff form).

With this notation, you should copy the following files of the $FoiT_EX$ package into these places: Into the appropriate directory in TEXINPUTS put

fltplain.tex
fltfonts.tex
foils.sty
foil20.sty
foil17.sty
foil25.sty
foil30.sty
Into TEXDOCS put
foildoc.tex
sampfoil.tex
Into MANUAL put
foiltex.man
Into \$HOME/bin (or /usr/bin or any other bin you choose) put
foiltex (this is a shell script which calls virtex)

Make sure that the last file, foiltex, has executable privileges (e.g., chmod a+x foiltex). Also check that it calls the right executable binary (virtex, by default). For C-Shell users, a rehash after all of this might be useful too.

You should also install colordvi.[tex,sty] and blackdvi.[tex,sty] if you have access to color output devices and compatible drivers. You can also install foilfont.tex and all the miscellaneous files (appropriate to your system) listed in Table 1 if you wish access to these utilities (but see Section 6.5 before installing any of these files). You might want to put the README.flt file someplace more appropriate than TEXINPUTS.

Be sure you have read access (in the TEXINPUTS path) to latex.tex. The file foiltex.man is a flat ascii file and may need to have its extension changed to match your systems manpage structure.

The next step once all the files are available on your system is to invoke initex to create the necessary .fmt file. One way to do this is to go to the directory TEXFORMATS (do you have write permission to this directory?). Then type

initex fltplain

This will create a file fltplain.fmt in this directory. If this fails, then perhaps your environment variable for TEXINPUTS does not agree with where you put fltplain.tex and fltfonts.tex.

This completes the installation procedure. From here, you can test your setup by going to a write-accessable directory (someplace you might run T_{EX} from ordinarily) and typing (assuming TEXDOCS is included in your TEXINPUTS search path)

```
foiltex sampfoil
```

This should create the .dvi file (and .aux file) which you can preview or print in the usual way, provided all the fonts are installed.

To test font availability, type

foiltex foilfont

and then try previewing or printing the resulting .dvi file.

See Section 6.4 if you have any problems with the installation.

6.3 Installing FoilTEX On DOS Systems

Because there are so many different product/packagings of T_EX for the DOS world, we can't assume a standard setup. We have tried, however, to make these instructions general enough so that FoilT_EX can be installed with little difficulty on different systems. Unfortunately, we have only tested this with Arbortext's μ -T_EX package, Version 3.1a.

We first assume the following associations between our keyword and a directory or path in your installation of T_EX (we use lower case file names here to distinguish the file names from the keywords).

TEX	_	a directory below which all of T_EX resides. This usually is derived from the name of the T_EX package, like <code>\emtex</code> , <code>\pctex</code> or <code>\arbortxt</code> .
TEXBIN	_	a directory where initex.exe and tex.exe are found, e.g., the \bin subdirectory of TEX.
TEXINPUTS	_	a directory where your macros, style files, etc., are located, usually the <code>\inputs</code> subdirectory of <code>TEX</code> .
TEXFORMATS	_	a directory where your .fmt files are located (e.g., lplain.fmt), usually the \formats subdirectory of TEX.
TEXDOCS	_	a directory where $T_{\! E\!} X$ documentation can be found (this might be the same as <code>TEXINPUTS</code>).
With this Into TEXI	no NP	tation, you should copy the following files of the FoilT _E X package into these places: UTS put

fltplain.tex fltfonts.tex foils.sty foil20.sty foil17.sty foil25.sty foil30.sty

```
Into TEXDOCS put
foildoc.tex
sampfoil.tex
Into TEXBIN (or any other directory in your PATH) put
foiltex.bat (see below)
```

You will also need a copy of latex.tex available (and readable) on your system. In some cases, the installation of IAT_EX may erase this file, so you will need to get another copy. A good place to put it is in TEXINPUTS.

You should also install colordvi.[tex,sty] and blackdvi.[tex,sty] if you have access to color output devices and compatible drivers. You can also install foilfont.tex and all the miscellaneous files (appropriate to your system) listed in Table 1 if you wish access to these utilities (but see Section 6.5 before installing any of these files). You might want to put the README.flt file someplace more appropriate than TEXINPUTS.

The next step once all the files are available on your system is to invoke initex to create the necessary .fmt file. (For Arbortext's mu-TeX package, you can also build a .exe file.) The following pseudo-bat file is one way to do this. Check the installation documentation for your TeX package for possible alternatives.

rem This generates FLTPLAIN.FMT First, get to a clean temporary directory. rem cd TEX md ftdir cd ftdir rem Next build the .FMT file. Note, this command does not need to be followed by \dump. rem initex fltplain rem Now put this where it belongs and clean up. copy fltplain.fmt TEXFORMATS\fltplain.fmt del fltplain.fmt del fltplain.log cd TEX rd ftdir You can stop here and run FoilTeX with the command rem TEX &FLTPLAIN <filename> rem where <filename> is the name of your input file (e.g. SAMPFOIL) rem OR you can use the FOILTEX.BAT file provided with FoilTeX, rem if you (modify if necessary and) install that in the rem appropriate directory. rem With Arbortext's mu-TeX, you can build a FOILTEX.EXE file rem which will run a bit faster. remrem Now we build the .EXE file. rem preload remAt the "Template.EXE file" prompt type TEXBIN\initex.exe At the "Output.EXE file" prompt type rem

```
TEXBIN\foiltex.exe

rem At the "Preload.FMT file" prompt type

TEXFORMATS\fltplain.fmt

rem This should do it with FOILTEX.EXE should be installed in

rem the TEXBIN (you won't need FOILTEX.BAT in this case).
```

Once you have completed this, you can test your setup by going to a directory from which you might ordinarily run T_FX and typing (assuming TEXDOCS is in your TEXINPUTS search path)

foiltex sampfoil

This should create the .DVI file (and .AUX file) which you can preview or print in the usual way, provided all the fonts are there.

To test your font availability, type

foiltex foilfont

and try previewing and printing.

Note: some drivers (like Arbortext's PREVIEW and DVILASER) have special files (*.CF, *.FNT, and *.OPT in Arbortext's case) which control the fonts and font paths that the driver can access. You may have to modify these files to include all the additional fonts used by $FoilT_{FX}$.

See Section 6.4 if you have any problems with the installation.

6.4 Problems With Installation

If you encounter problems in the basic installation procedure, you should first review this document to make sure that the installation you followed is compatible or appropriate to your T_EX installation. In particular take special note of the beginning of this section concerning "Basic Assumptions". You should also make sure that the scripts or execs or batch files are appropriate for your system. Remember, the biggest problem you might encounter is lack of fonts. Next you might consult your local T_EX perts, or the person who installed T_EX on your system. These are also the people you should contact about font availability. If all else fails, you can contact the author and he might be able to help.

6.5 Installation Warnings

Users are warned that FoilT_EX and Rokicki's dvi2pdf with dvips both include versions of the same files. The for POSTSCRIPT in FoilT_EX supersede those of Rokicki's package (unless he also starts distributing our version of these files). On the other hand, the colordvi. [tex,sty] and blackdvi. [tex,sty] files should be the same in both FoilT_EX and dvi2pdf with dvips but may not be because of the difficultie keeping our two packages in synch. Consequently, care must be taken in installing new versions of either FoilT_EX or dvi2pdf with dvips lest the wrong version of some file get installed and the old version lost. If you do find some inconsistencies, please contact (at least) the author of FoilT_EX.

7 Usage Restrictions

Experimental Software Disclaimer

As experimental, research software, this program is provided free of charge on an "as is" basis without warranty of any kind, either expressed or implied, including but not limited to implied warranties of merchantability and fitness for a particular purpose. IBM does not warrant that the functions contained in this program will meet the user's requirements or that the operation of this program will be uninterrupted or error-free. Acceptance and use of this program constitutes the user's understanding that he will have no recourse to IBM for any actual or consequential damages, including, but not limited to, lost profits or savings, arising out of the use or inability to use this program. Even if the user informs IBM of the possibility of such damages, IBM expects the user of this program to accept the risk of any harm arising out of the use of this program, or the user shall not attempt to use this program for any purpose.

User Agreement

BY ACCEPTANCE AND USE OF THIS EXPERIMENTAL PROGRAM THE USER AGREES TO THE FOLLOWING:

- a. This program is provided for the user's personal, non-commercial, experimental use and the user is granted permission to copy this program to the extent reasonably required for such use.
- b. All title, ownership and rights to this program and any copies remain with IBM, irrespective of the ownership of the media on which the program resides.
- c. The user is permitted to create derivative works to this program. However, all copies of the program and its derivative works must contain the IBM copyright notice, the EXPER-IMENTAL SOFTWARE DISCLAIMER and this USER AGREEMENT. Furthermore, the user must document and initial within the program all changes he/she makes.
- d. By furnishing this program to the user, IBM does *not* grant either directly or by implication, estoppel, or otherwise any license under any patents, patent applications, trademarks, copyrights or other rights belonging to IBM or to any third party, except as expressly provided herein.
- e. The user understands and agrees that this program and any derivative works are to be used solely for experimental uses and are not to be sold, distributed to a commercial organization, or be commercially exploited in any manner.
- f. IBM requests that the user supply to IBM a copy of any changes, enhancements, or derivative works which the user may create. The user grants to IBM and its subsidiaries an irrevocable, nonexclusive, worldwide and royalty-free license to use, execute, reproduce, display, perform, prepare derivative works based upon, and distribute, (INTERNALLY AND EXTERNALLY) copies of any and all such materials and derivative works thereof, and to sublicense others to do any, some or all of the foregoing, (including supporting documentation).

8 Acknowledgements, Requests And Help

We would like to thank and acknowledge the following people in IBM for their great assistance in helping to put FoilT_EX together: Katherine Hitchcock, Myron Flickner, Ekkehard Blanz, Melanie

Fulgham, Peter Haas, Rocky Bernstein and the many users who contributed their constructive comments on the early test versions within IBM.

A special thanks goes to Tomas Rokicki for implementing our color setup in his driver and another to Sheri Gish of IBM for asking the right (or was it wrong?) question that got this project started.

FoilT_EX is intended to be easy to use, useful and to produce beautiful foils. Consequently, the author welcomes any comments or suggestions.

If you have a question that you can't answer by reading *both* this document and the dvi2pdf with dv manual, or by posting your question to your local T_EXperts or to the usual forums, you can contact the author.

A Sample Foils

Below is source for a short two page sample foil that demonstrates most of the features of $FoilT_EX$, followed by a facsimile of the output from this source.

```
%%%%%% First we load the correct style file
\documentstyle{foils}
%%%%%% This first section is for a title page; it is typical LaTeX
\title{Rock protocols for binary Quarries}
%
\author{Fred Flintstone\\
Rock Quarry Research Center}
\date{\today}
%%%%%% This next command controls part of the footline.
%%%%%% Note the ''FoilTeX'' logo will print automatically.
%\MyLogo{-- Typeset by \FoilTeX\ --}
\Restriction{TUG Use Only}
%
\begin{document}
                                   %
\maketitle
\begin{abstract} This is where an abstract might go.\end{abstract}
%%%%%% This next command starts a new foil with header.
\foilhead{Variability of Rock Quality}
%
What can we prove using only marble rocks?
%%%%%% Itemize, mathematics, auto-referencing and footnotes are built-in.
\begin{itemize}
\item $\Omega(t^2)$ rocks needed \cite{rocky}\footnote{What's that?}.
\item Worst case structure uses
      \begin{equation} \label{equation}
                O(n+t \setminus sqrt{t})
      \end{equation}
\end{itemize}
%%%%%% Here is a sample theorem with proof.
\begin{Theorem} Everything you know about rocks is false.
\end{Theorem}
%
\begin{Proof} The proof is obvious from equation (\ref{equation}).
\end{Proof}
%%%%%% Bibliographies work even with BibTeX.
\begin{thebibliography}{99}
%
\bibitem{rocky} Rocky and Bullwinkle, Open problems, in {\sl Mr.
Know-it-all's Rock Encyclopedia}.
%
\end{thebibliography}
\end{document}
```

Rock protocols for binary Quarries

Fred Flintstone Rock Quarry Research Center

January 19, 1995

Abstract

This is where an abstract might go.

– Typeset by $\mathsf{FoilT}_{\!E\!} X$ – TUG Use Only

Variability of Rock Quality

What can we prove using only marble rocks?

- $\Omega(t^2)$ rocks needed [1]¹.
- Worst case structure uses

$$O(n + t\sqrt{t}) \tag{1}$$

Theorem 1. Everything you know about rocks is false.

Proof. The proof is obvious from equation (1). \Box

References

[1] Rocky and Bullwinkle, Open Problems, in *Mr. Know-it-all's Rock Encyclopedia*.

¹What's that?

– Typeset by $\mathsf{FoilT}_{\!E\!X}$ – TUG Use Only